Los Angeles County
Metropolitan Transportation
Authority
One Gateway Plaza
3rd Floor Board Room
Los Angeles, CA

Metro

Board Report

File #: 2019-0835, **File Type:** Formula Allocation / Local Return **Agenda Number:** 4.

MEASURE M INDEPENDENT TAXPAYER OVERSIGHT COMMITTEE
DECEMBER 4, 2019

SUBJECT: ORAL REPORT ON MEASURE M LOCAL RETURN (SUSAN RICHAN)

RECOMMENDATION

RECEIVE Oral Report on Measure M Local Return.

ATTACHMENTS

Attachment A - Measure M Local Return Status Report

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Measure M Local Return

December 2019 update

Susan Richan, Metro Senior Manager, Local Programming

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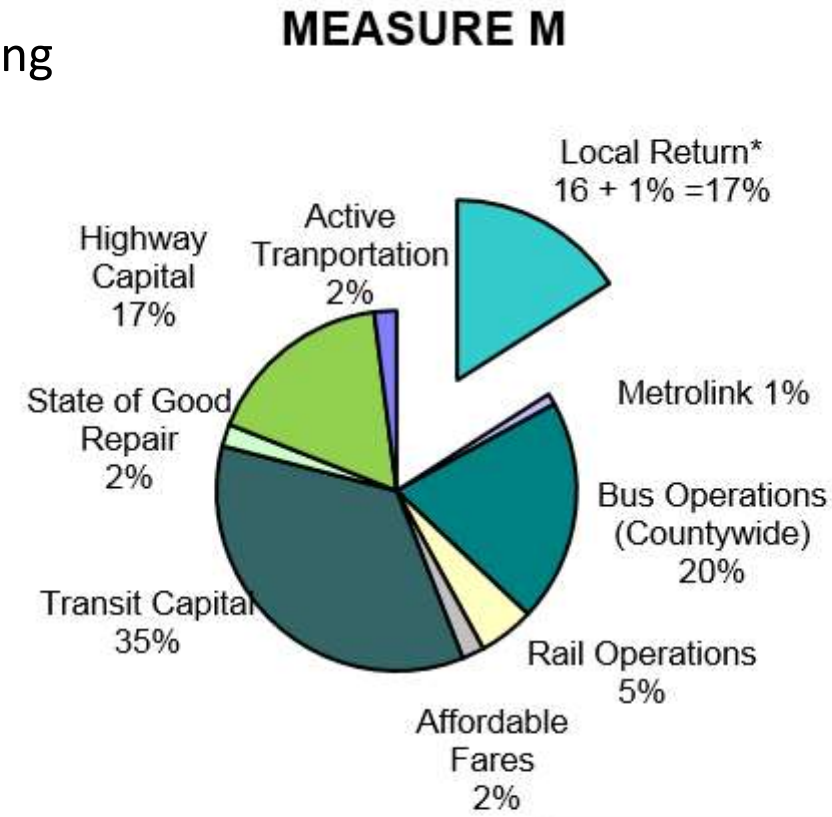
Local Return (LR) – Measure M

- Measure M (approved in 2016 – funding started FY18)
  - 17% LR share (16% share plus 1% of the 1.5% off the top)
- Requires Assurances and Understanding agreement
- Jurisdictions are audited annually for compliance to Measure M (Form M-One and Form M-Two)



*Local Return recieves 1% from the 1.5% of the "off the top" Administration

Due dates are the same for all LR:
August 1 (budget) and
October 15th (expenditures)

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Measure M – FY 19 Audit

- The FY19 audits are currently being performed and will be completed by end of December 2019

- Metro will have a summary report on the FY19 audit findings at the next Measure M Oversight Committee meeting

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Measure M First Quarter Payments

- The FY20 First Quarter allocations are less than one-half of a percent (1/2%) lower than the forecast, but the Second quarter has already rebounded and thus far are coming in higher than the forecast.

- The calculation: divide the FY20 forecast by one-quarter (Budgeted Q1 Estimate) and compare to the Total Paid. The Fiscal Year to Date (FYTD) is percentage paid.

TRANSIT OPERATOR	FY20 ALLOCATION FORECAST	JULY	AUG	SEPT	TOTAL PAID	BUDGETED Q1 ESTIMATE	FYTD
AGOURA HILLS	**298,018**	26,688.92	22,829.88	24,655.05	**74,173.85**	74,504.50	99.56%
ALHAMBRA	**1,234,764**	110,578.99	94,590.00	102,152.15	**307,321.14**	308,691.08	99.56%
ARCADIA	**821,643**	73,581.99	62,942.52	67,974.56	**204,499.07**	205,410.66	99.56%

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Measure M First Quarter Disbursement FY20

MEASURE M LOCAL RETURN
DISBURSEMENT SUMMARY
FISCAL YEAR 2020

TRANSIT OPERATOR	FY20 ALLOCATION FORECAST	JULY	AUG	SEPT	TOTAL PAID	UNPAID FORCAST AMOUNT
AGOURA HILLS	298,018	26,688.92	22,829.88	24,655.05	74,173.85	223,844.13
ALHAMBRA	1,234,764	110,578.99	94,590.00	102,152.15	307,321.14	927,443.17
ARCADIA	821,643	73,581.99	62,942.52	67,974.56	204,499.07	617,143.57
ARTESIA	239,766	21,472.18	18,367.45	19,835.86	59,675.49	180,090.54
AVALON	55,151	4,939.08	4,224.92	4,562.69	13,726.69	41,424.78
AZUSA	708,768	63,473.52	54,295.67	58,636.42	176,405.61	532,362.25
BALDWIN PARK	1,092,499	97,838.48	83,691.68	90,382.54	271,912.70	820,586.53
BELL	518,610	46,443.94	39,728.46	42,904.61	129,077.01	389,532.57
BELLFLOWER	1,106,830	99,121.87	84,789.50	91,568.13	275,479.50	831,350.54
BELL GARDENS	613,967	54,983.68	47,033.40	50,793.56	152,810.64	461,156.70
BEVERLY HILLS	492,120	44,071.65	37,699.18	40,713.10	122,483.93	369,635.80
BRADBURY	15,260	1,366.56	1,168.97	1,262.42	3,797.95	11,461.58
BURBANK	1,529,225	136,949.30	117,147.34	126,512.87	380,609.51	1,148,615.09
CALABASAS	345,525	30,943.44	26,469.22	28,585.34	85,998.00	259,527.40
CARSON	1,335,251	119,578.09	102,287.89	110,465.45	332,331.43	1,002,920.01
CERRITOS	714,755	64,009.65	54,754.28	59,131.69	177,895.62	536,858.89
CLAREMONT	518,552	46,438.82	39,724.08	42,899.88	129,062.78	389,489.65
COMMERCE	186,615	16,712.24	14,295.76	15,438.66	46,446.66	140,168.21
COMPTON	1,425,237	127,636.71	109,181.29	117,909.96	354,727.96	1,070,508.97
COVINA	698,695	62,571.43	53,524.02	57,803.08	173,898.53	524,796.33
CUDAHY	347,597	31,128.97	26,627.93	28,756.74	86,513.64	261,083.52
CULVER CITY	569,332	50,986.36	43,614.07	47,100.86	141,701.29	427,630.50
DIAMOND BAR	817,913	73,248.02	62,656.84	67,666.04	203,570.90	614,342.58
DOWNEY	1,624,111	145,446.81	124,416.17	134,362.81	404,225.79	1,219,885.06
DUARTE	314,321	28,148.89	24,078.75	26,003.76	78,231.40	236,089.13
EL MONTE	1,670,861	149,633.51	127,997.50	138,230.46	415,861.47	1,254,999.54
EL SEGUNDO	239,709	21,467.06	18,363.07	19,831.13	59,661.26	180,047.61
GARDENA	871,379	78,036.11	66,752.61	72,089.25	216,877.97	654,501.01
GLENDALE	2,881,950	258,092.28	220,773.85	238,423.96	717,290.09	2,164,660.11
GLENDORA	749,431	67,115.13	57,410.72	62,000.51	186,526.36	562,905.00
HAWAIIAN GARDENS	208,961	18,713.47	16,007.62	17,287.38	52,008.47	156,952.74
HAWTHORNE	1,267,427	113,504.05	97,092.11	104,854.30	315,450.46	951,976.10
HERMOSA BEACH	281,244	25,186.73	21,544.89	23,267.33	69,998.95	211,244.98
HIDDEN HILLS	27,147	2,431.15	2,079.62	2,245.88	6,756.65	20,390.45
HUNTINGTON PARK	849,061	76,037.45	65,042.94	70,242.90	211,323.29	637,737.92
INDUSTRY	6,244	559.17	478.31	516.55	1,554.03	4,689.80
INGLEWOOD	1,621,339	145,198.58	124,203.83	134,133.50	403,535.91	1,217,803.08
IRWINDALE	20,203	1,809.29	1,547.68	1,671.41	5,028.38	15,174.78
LA CANADA FLINTRIDGE	294,875	26,407.42	22,589.08	24,395.00	73,391.50	221,483.13
LA HABRA HEIGHTS	77,912	6,977.40	5,968.52	6,445.68	19,391.60	58,520.57
LAKEWOOD	1,159,124	103,805.03	88,795.51	95,894.41	288,494.95	870,628.98
LA MIRADA	708,082	63,412.10	54,243.13	58,579.68	176,234.91	531,847.13
LANCASTER	2,302,474	206,197.44	176,382.66	190,483.84	573,063.94	1,729,410.02
LA PUENTE	580,662	52,001.04	44,482.04	48,038.22	144,521.30	436,140.84
LA VERNE	473,917	42,441.50	36,304.74	39,207.18	117,953.42	355,963.47
LAWNDALE	479,789	42,967.40	36,754.59	39,693.00	119,414.99	360,374.24
LOMITA	295,175	26,434.29	22,612.07	24,419.82	73,466.18	221,708.50
LONG BEACH	6,824,323	611,150.44	522,782.14	564,576.77	1,698,509.35	5,125,813.84
LOS ANGELES CITY	57,458,804	5,145,707.89	4,401,672.62	4,753,571.22	14,300,951.73	43,157,852.61

Measure M First Quarter Disbursement FY20

MEASURE M LOCAL RETURN
DISBURSEMENT SUMMARY
FISCAL YEAR 2020

TRANSIT OPERATOR	FY20 ALLOCATION	JULY	AUG	SEPT	TOTAL	UNPAID FORCAST
LYNWOOD	1,027,232	91,993.48	78,691.83	84,982.97	255,668.28	771,563.61
MALIBU	184,872	16,556.14	14,162.23	15,294.45	46,012.82	138,858.92
MANHATTAN BEACH	513,809	46,014.01	39,360.69	42,507.44	127,882.14	385,926.69
MAYWOOD	400,363	35,854.36	30,670.06	33,122.02	99,646.44	300,716.10
MONROVIA	553,444	49,563.49	42,396.94	45,786.43	137,746.86	415,696.74
MONTEBELLO	916,457	82,073.10	70,205.87	75,818.59	228,097.56	688,359.89
MONTEREY PARK	888,053	79,529.35	68,029.93	73,468.69	221,027.97	667,025.04
NORWALK	1,532,397	137,233.36	117,390.33	126,775.28	381,398.97	1,150,997.55
PALMDALE	2,266,897	203,011.35	173,657.26	187,540.56	564,209.17	1,702,687.80
PALOS VERDES ESTATES	193,002	17,284.21	14,785.02	15,967.04	48,036.27	144,965.31
PARAMOUNT	798,825	71,538.54	61,194.54	66,086.84	198,819.92	600,004.87
PASADENA	2,048,591	183,461.06	156,933.81	169,480.12	509,874.99	1,538,716.45
PICO RIVERA	916,858	82,108.93	70,236.52	75,851.69	228,197.14	688,660.37
POMONA	2,210,602	197,969.91	169,344.77	182,883.31	550,197.99	1,660,404.48
RANCHO PALOS VERDES	609,067	54,544.79	46,657.98	50,388.12	151,590.89	457,475.68
REDONDO BEACH	980,182	87,779.91	75,087.51	81,090.51	243,957.93	736,223.76
ROLLING HILLS	27,690	2,479.77	2,121.21	2,290.80	6,891.78	20,798.26
ROLLING HILLS ESTATES	115,818	10,372.06	8,872.33	9,581.64	28,826.03	86,992.06
ROSEMEAD	784,980	70,298.65	60,133.93	64,941.44	195,374.02	589,605.75
SAN DIMAS	492,520	44,107.48	37,729.83	40,746.20	122,583.51	369,936.28
SAN FERNANDO	350,912	31,425.83	26,881.86	29,030.97	87,338.66	263,573.30
SAN GABRIEL	582,677	52,181.46	44,636.37	48,204.89	145,022.72	437,654.02
SAN MARINO	189,387	16,960.48	14,508.10	15,667.98	47,136.56	142,250.17
SANTA CLARITA	3,076,881	275,549.23	235,706.63	254,550.57	765,806.43	2,311,074.22
SANTA FE SPRINGS	260,284	23,309.62	19,939.20	21,533.28	64,782.10	195,501.42
SANTA MONICA	1,318,849	118,109.16	101,031.36	109,108.47	328,248.99	990,599.89
SIERRA MADRE	156,782	14,040.54	12,010.37	12,970.56	39,021.47	117,760.16
SIGNAL HILL	165,097	14,785.24	12,647.39	13,658.51	41,091.14	124,006.08
SOUTH EL MONTE	298,104	26,696.60	22,836.45	24,662.14	74,195.19	223,908.52
SOUTH GATE	1,400,890	125,456.35	107,316.20	115,895.76	348,668.31	1,052,221.95
SOUTH PASADENA	371,858	33,301.65	28,486.45	30,763.85	92,551.95	279,306.14
TEMPLE CITY	517,738	46,365.89	39,661.69	42,832.51	128,860.09	388,877.93
TORRANCE	2,131,147	190,854.32	163,258.05	176,309.97	530,422.34	1,600,724.86
VERNON	2,986	267.43	228.76	247.05	743.24	2,242.94
WALNUT	430,796	38,579.81	33,001.42	35,639.77	107,221.00	323,574.87
WEST COVINA	1,547,227	138,561.54	118,526.46	128,002.24	385,090.24	1,162,137.17
WEST HOLLYWOOD	511,766	45,831.04	39,204.17	42,338.41	127,373.62	384,392.04
WESTLAKE VILLAGE	119,347	10,688.11	9,142.68	9,873.60	29,704.39	89,642.82
WHITTIER	1,244,723	111,470.84	95,352.89	102,976.03	309,799.76	934,923.25
LOS ANGELES CNTY	15,070,126	1,349,601.07	1,154,457.70	1,246,752.62	3,750,811.39	11,319,314.18
SUBTOTAL:	146,183,850	13,091,455.68	11,198,517.91	12,093,800.93	36,383,774.52	109,800,075.48
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TOTAL:		13,091,455.68	11,198,517.91	12,093,800.93	36,383,774.52	

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THANK YOU!

Questions?

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