



Metro

Los Angeles County  
Metropolitan Transportation  
Authority  
One Gateway Plaza  
3rd Floor Board Room  
Los Angeles, CA

## Board Report

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**File #:** 2020-0527, **File Type:** Oral Report / Presentation

**Agenda Number:** 4.

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**MEASURE M INDEPENDENT TAXPAYERS OVERSIGHT COMMITTEE  
SEPTEMBER 9, 2020**

**SUBJECT: RECEIVE Oral Report on Local Return**

**ACTION: ORAL REPORT**

**RECOMMENDATION**

Oral Report on Local Return

# Measure M Local Return

## September 2020 update



Susan Richan and Chelsea Meister,  
Local Programming

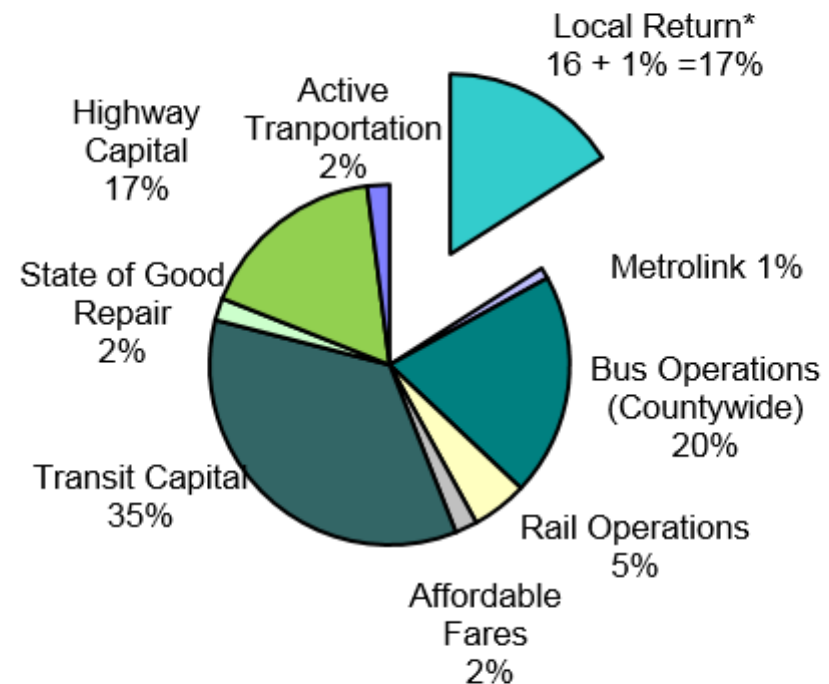


# Local Return (LR) – Measure M

- Measure M (approved in 2016 – funding started FY18)
  - 17% LR share (16% share plus 1% of the 1.5% off the top)
- Requires Assurances and Understanding agreement
- Jurisdictions are audited annually for compliance to **Measure M** (Form M-One and Form M-Two)

For FY21 due dates for all LR:  
October 1st (budget) and  
October 15th (expenditures)

## MEASURE M



\*Local Return receives 1% from the 1.5% of the "off the top" Administration



## Measure M – Annual Audits

- The FY20 (July 1, 2019 – June 30, 2020) audits are just starting
- The FY20 Consolidated audit Workshop was held Tuesday, July 22, 2020, via internet meeting
- In the Workshop, Metro Staff and the Auditors (Simpson & Simpson and Vasquez) gave presentations on audit procedures and other pertinent reporting requirements

# New Local Return Database – Dashboard Preview



Reporting Fiscal Year  
**2020**

**Sample City**  
**Local Returns Dashboard**

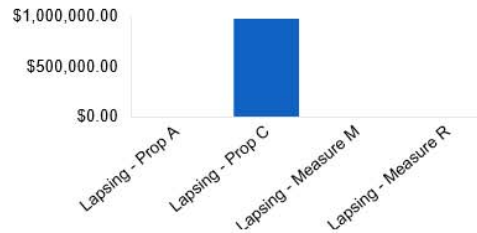
Muralidhar Kadambala  
5555555555  
Local Return  
Finance Services Manager

### # of Budget Requests

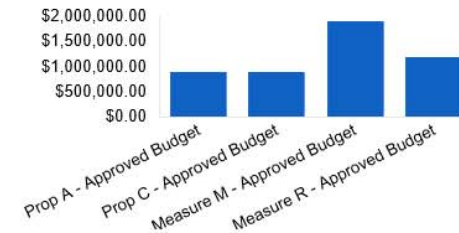


- Total Approved Projects - PA
- Total Approved Projects - PC
- Total Approved Projects - MM
- Total Approved Projects - MR

### Lapsing Report



### Budget Requests by Fund Source



### Data Intake Section

- [Enter Budget Requests](#)
- [Actuals Entry - Prop A](#)
- [Actuals Entry - Measure M](#)
- [City of \[ \] - TDA3](#)
- [Actuals Entry - Prop C](#)
- [Actuals Entry - Measure R](#)
- [8/1/2020 - Project Status Update](#)

### Reports Section

- [Budget Listings - Prop A](#)
- [Budget Listings - Measure M](#)
- [Budget Report for Dashboard](#)
- [Budget Listings - Prop C](#)
- [Budget Listings - Measure R](#)
- [Lapsing Report - Disney](#)

### Reference Section

- [Contacts File](#)
- [User Guide](#)



**Metro**

# New Local Return Database Budget Request Input Form – Preview

**Fiscal Year \***

2020

**City \***

Sample City

**Fund Source \***

Measure M

**Category Name \***

Public Transit Capital

**Sub Category**

205 - Bus Stop, Stations

**Project Type \***

CAP

**Project Title \***

TEST BUS STOP

**Project Description \***

TEST BUS STOP

THANK YOU!

## Questions?

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